**INTEREST RATES MARKET NOTICE**

**Date: 7 September 2017**

**Subject:** New Financial Instrument Listing

***(BARCLAYS AFRICA GROUP LIMITED –“BGT01”)***

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The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 11 September 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BGT01

**Nominal Issued** R 1,500,000,000.00

**Issue Price** 100%

**Coupon** 12.692% (3 Month JIBAR as at 06 September 2017 of 7.042% plus 565 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Legal Maturity Date** Perpetual (expected maturity for system purposes 12 September 2099)

**Books Close Date(s)** 3 March, 3 June, 3 September, 3 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on2 March, 2 June, 2 September, 2 December

**Issue Date** 11 September 2017

**Date Convention** Modified Following

**Interest Commencement Date** 11 September 2017

**First Interest Payment Date** 12 December 2017

**First Optional Redemption Date** 12 September 2022

**ISIN No.** ZAG000146531

**Additional Information** Subordinated Unsecured, Additional Tier 1 Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGT01%20Pricing%20Supplement%2020170911.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGT01%20Pricing%20Supplement%2020170911.pdf)

The notes will be held in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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